

INNOFACTOR PLC

STATEMENT BY THE BOARD OF DIRECTORS ON THE EVENTS OCCURRING AFTER THE INTERIM REVIEW FOR JANUARY 1 – JUNE 30, 2013 AND HAVING A MATERIAL EFFECT ON THE POSITION OF THE COMPANY

As a statement made in accordance with Chapter 5, Section 21, Sub-section 2 of the Finnish Companies Act, the Board of Directors of Innofactor Plc states that events occurring after the Interim Review for January 1 – June 30, 2013 (stock exchange release July 30, 2013) and having a material effect on the position of the company have been described in the below mentioned stock exchange releases of the company:

- Innofactor publishes its prospectus (stock exchange release August 2, 2013); and
- Innofactor to deliver centralized data warehouse maintenance and further development for Aalto University (stock exchange release August 23, 2013).

The stock exchange releases are available on the company's website at www.innofactor.com.

In Espoo, August 27, 2013

INNOFACTOR PLC

Board of Directors